

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,334.2	-1.8	-0.01%
BSE Sensex	80,242.2	-46.1	-0.06%
GIFT Nifty*	24,442.0	+47.5	+0.19%
Dow Jones	40,752.96	83.6	0.21%
S&P 500	5,604.14	35.08	0.63%
NASDAQ Comp.	17,710.74	264.4	1.52%
FTSE 100	8,496.80	1.95	0.02%
CAC 40	7,593.87	380.5	0.5%
DAX	22,497.0	+71.15	+0.32%
Shanghai*	3,279.0	-7.6	-0.23%
Nikkei 225*	36,678.34	226.04	0.62%
Hang Seng*	22,119.41	111.3	0.51%

*As at 8.15 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.8	0.8	1.34%
Oil (Brent)	62.7	0.8	1.33%
Gold	3,244.0	3.0	0.09%
Silver	32.7	0.2	0.71%
Copper	9,204.0	-283.5	-2.99%
Cotton	0.66	-0.01	-1.13%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.13	-0.01	-0.80
USD/INR	84.49	-0.77	-0.90
GBP/INR	112.38	-0.50	-0.44
EUR/INR	96.01	0.00	0.00
DX Index	99.82	0.35	0.35

VIX	Value	Change (Pts)	Change (%)
India VIX	18.22	0.85	4.89%
S&P 500 VIXApr 24	24.60	-0.1	-0.40%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.365	0.028
US 10-Year Yield	4.166	-0.063

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 1 point lower at 24,334 on Wednesday.

Dixon Technologies

The company entered a JV with Inventec to form Dixon IT Devices with 60% stake for manufacturing notebooks, desktops, servers and components in India.

GE Vernova

The company received an order from Powergrid to supply 70+ 765kV transformers and shunt reactors for TBCB-based renewable evacuation projects, with deliveries starting in 2026 and continuing till 2027.

G R Infraprojects

The company's subsidiary Agra Gwalior Highway signed a ₹4,262.78 crore DBFOT BOT (Toll) concession pact with NHAI for a greenfield 6-lane highway (Section-1) and overlay/strengthening of NH-44 stretch (Section-2), to be completed in 910 days.

Gland Pharma

The company received USFDA approval for Latanoprostene Bunod Ophthalmic Solution 0.024% for glaucoma and ocular hypertension with 180-day exclusivity.

HBL Engineering

The company received a ₹145.83 crore contract from Western Railway to implement Kavach across 48 stations covering 428 km within 730 days.

Hindustan Petroleum Corporation

The company signed an LNG supply agreement with UAE-based ADNOC Trading to source gas at its 5 MMTPA Chhara terminal (400,000 Cu.M. storage) in Gujarat for captive use and downstream sales.

Infosys

The company completed acquisition of MRE Consulting to strengthen digital capabilities in energy trading and risk management (E/CTRM).

JSW Energy

The company signed a 40-year PHSPPA with Uttar Pradesh Power Corporation Ltd for 1,500 MW/12,000 MWh pumped hydro at a fixed charge of ₹77.2 lakh per MW annually.

NBCC (India)

The company received a ₹95.66 crore work order from the Ministry of External Affairs for renovation of Sushma Swaraj Institute of Foreign Service.

One 97 Communications

The company's subsidiary PCTL incorporated Paytm Arab Payments L.L.C. in UAE and approved AED 8 million cash investment for full ownership.

Uno Minda

The company approved ₹423 crore phased capex for a greenfield plant to make high-voltage EV powertrain products, has secured an e-axis order, and will form a JV with Inovance, with Uno Minda holding 70% and Inovance holding 30%.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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